



Domain Expertise | Market Focus | Strategic Principles

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Overview

DC Capital Partners, LLC (“DC Capital”) is a private investment firm headquartered in the nation’s capital. The firm makes control equity investments in middle market companies providing differentiated and innovative services and solutions in the Government Contracting and Engineering and Construction markets. DC Capital’s investment strategy emphasizes certain sectors that it believes offer the most compelling growth opportunities for investment including, but not limited to: Intelligence, Security, Information Technology, Operations and Maintenance, and Engineering & Construction Services (collectively the “Target Sectors”).

DC Capital creates value in its investments by taking an active role in establishing strategy and closely monitoring management’s performance while remaining passive in management’s tactical execution of that strategy. DC Capital’s investment strategy is founded on three pillars – **Domain Expertise, Market Focus, and Strategic Principles**. These three pillars underlie the investment process, philosophy, and decision-making that has resulted in our consistent investment success; a process that is systematic, disciplined, and repeatable. The final pillar, Strategic Principles, is consistently followed throughout the entire investment process:

- I. Vision** Develop a clear, concise vision for the company’s strategic direction and ensure that it is clearly communicated to all levels of the organization.
- II. People** Attract, train, motivate, and retain the best people by providing them with advancement opportunities, professional challenges, and a culture that fosters respect and professional development.
- III. Communication** Emphasize transparency and encourage active listening with both customers and employees and ensure the vision is clearly communicated to all levels of the organization.
- IV. Differentiation** Develop unique, innovative solutions and services to meet the customer’s needs.
- V. Ethics** Instill an unwavering commitment to integrity and ethical behavior.

Investment Strategy

DC Capital believes that it has an investment strategy that is recognizably differentiated from its competitors. In general, DC Capital’s investment strategy centers on certain attributes:

- Experienced Team with Strong Continuity
- Extensive and Established Network
- Proprietary Deal Sourcing
- Long, Successful Track Record
- Large, Fragmented Addressable Market
- Middle Market Focus
- Strategic Principles
- Alignment of Interests



Board of Advisors



- The Honorable Richard L. Armitage
- Dr. Donald M. Kerr Jr.
- Admiral James G. Stavridis, PhD, USN (ret.)
- Ambassador Michael Corbin
- Vice Admiral Stephen F. Loftus, USN (ret.)
- General Anthony C. Zinni, USMC (ret.)
- General Michael V. Hayden, USAF (ret.)
- Jeffrey H. Smith

Leadership, Experience, Mission Insight, Access, and Professional Development